Hydropower Threats in the PNW Mid-West Electric Consumers Association Annual Meeting

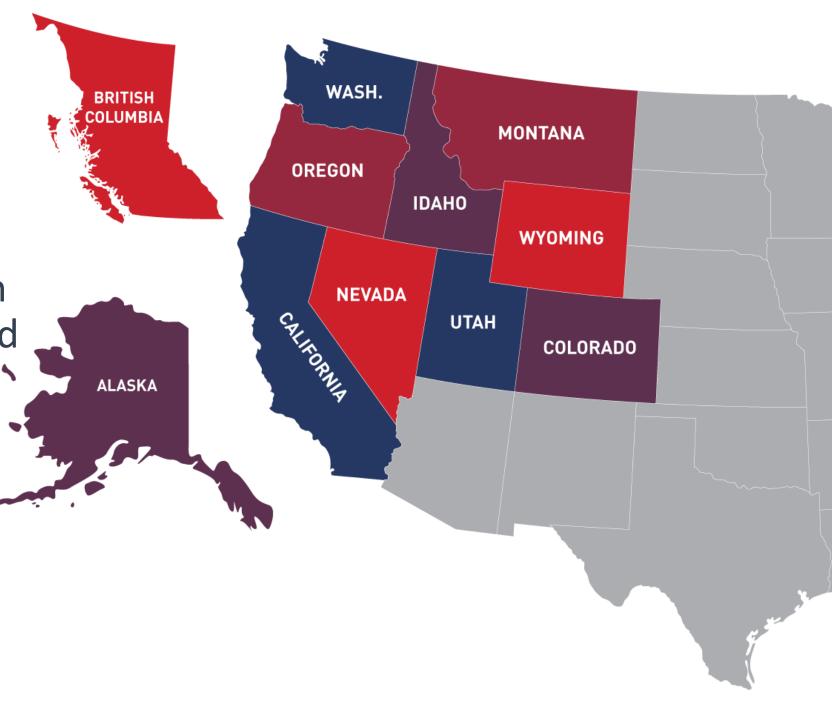
December 10, 2025



Celebrating 85 Years of Serving Public Power!

Training • Advocacy • Information

We represent 155 public power consumer-owned utilities in 10 Western states and Canada and over 400 Associate Member companies.





Three Service Areas









NWPPA VALUE PROPOSITION



TRAINING

Workforce Development Legislation Regulation

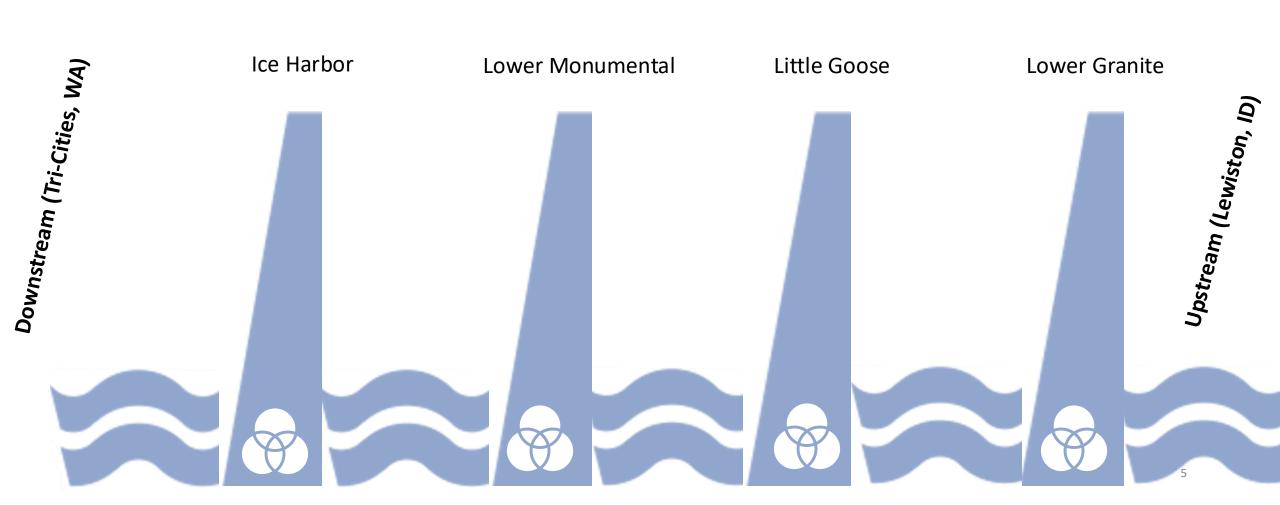
ADVOCACY

Communication





Lower Snake River Dams



Losing the Lower Snake River Dams?

Losing the LSRD means losing...

3000 MW of CO₂-free generation 10% of the nation's wheat export capacity 48,000 acres of irrigated farmland



Increasing electricity costs by 40%



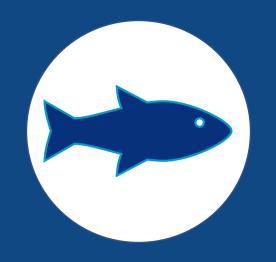
NWPPA



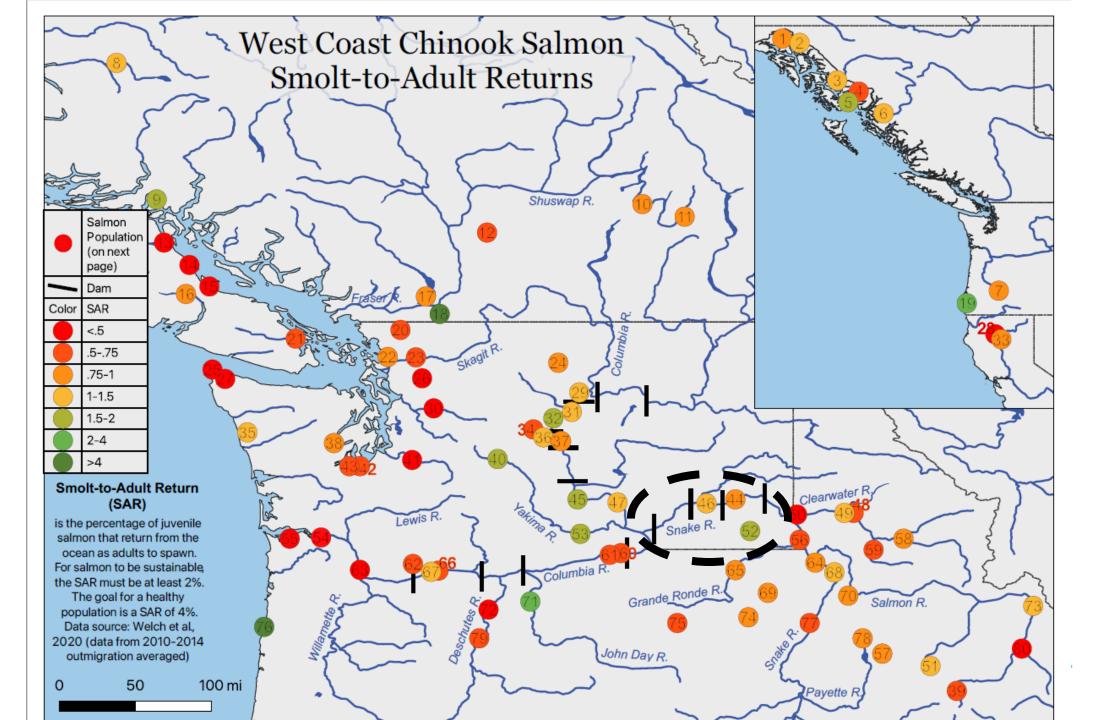




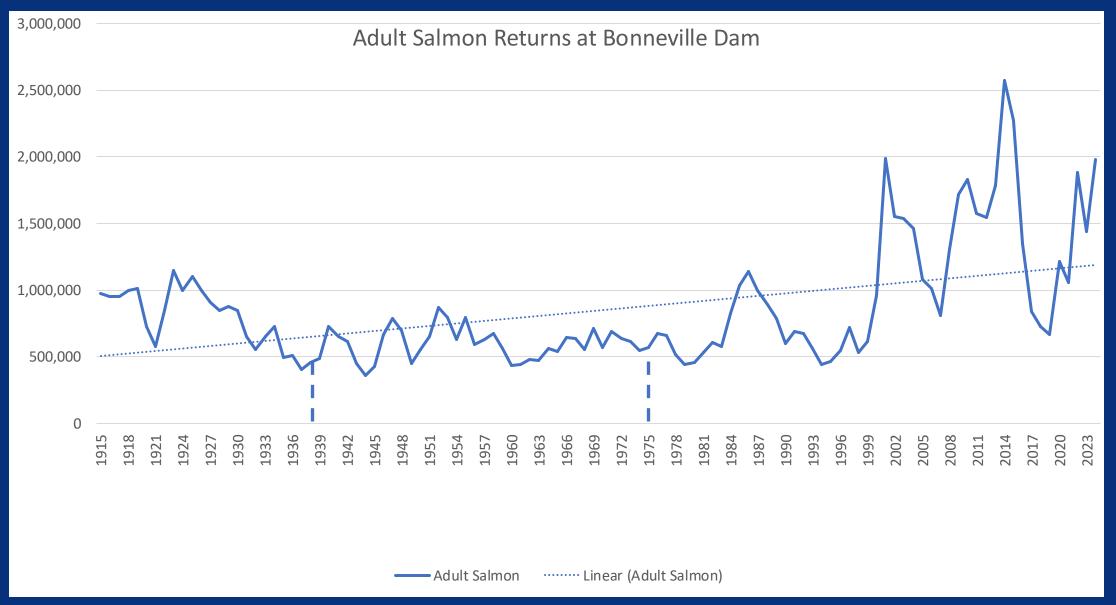
Dam Breaching Efforts



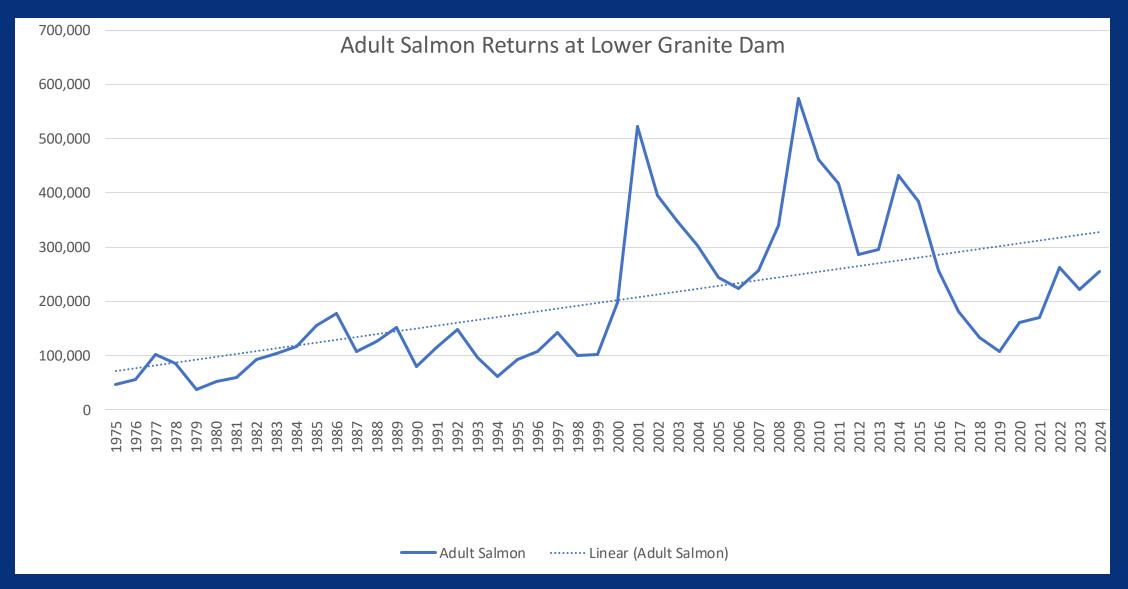
Salmon?



Improving Columbia River Basin Salmon Returns



Improving Snake River Basin Salmon Returns



BPA Supports Major F&W Program

BP-20 rate period (Oct. 1, 2019, through Sept. 30, 2021) Updated 7/25/2019 How BPA spends a dollar of its power revenues O&M (24 cents) Debt (24 cents) Fish & Wildlife (17 cents, plus the Residential Exchange Conservation (7 cents) Operation and Principal and impact of lost power generation) (9 cents) Principal and interest on Principal and interest on debt, expense debt, expense costs, maintenance costs interest on Payments to consumers at the hydro projects federal and and people costs total 17 cents. But the served by higher-cost people and Energy full impact is 24 cents due to the cost of Efficiency Incentive. and Columbia nonfederal debt. invertor- and consumer-Generating Station. lost power generation that results from ow led utilities. spill and other operational requirements o support fish and wildlife. マロン ひま 土 暗線器 DAN DATE OF THE DE DITTO MES OF MANA RICE NOTE IS LEGAL TENDER DEBTS, PUBLIC AND PRIVATE 0354 2754 WASHIN GTON.D.C TO DIE TO A PAR Rate discounts (2 cents) Power purchases (5 cents) Transmission (4 cents) BPA people (5 cents) Transfer (3 cents) Salaries, benefits and System augmentation, Resource integration Cost to deliverpower to Discount provided to costs and cost to deliver supplies for power and balancing purchases, customers with low system customers not directly corporate employees not renewable purchases, secondary energy to densities and to customers connected to BPA's

customers.

with eligible irrigation load.

transmission system.

supporting conservation

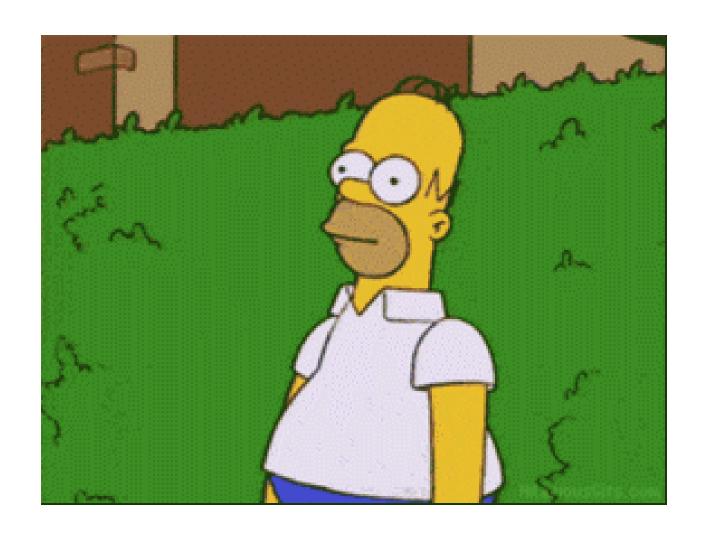
and fish and wildlife.

long-term contracts and

risk mitigation.



Warning: Political Statements Ahead



Lower Snake River Dams

Biden Appointees

US Department of Interior: Sec. Deb Haaland

US Army Corps of Engineers: Assistant Secretary for Public Works, Mike Connor

USACE: Principal Deputy
Assistant Secretary: Jamie
Pinkham

NOAA Senior Advisor: Zachary Penny

> US Parks Service: Charles Samms





Politics



The \$1.6 Billion Funding Challenge

Huge amounts of advocacy dollars are spent each year to persuade policymakers to eliminate productive hydropower resources.

| Organization | Assets | Annual Revenues | Combined Assets + Revenues |
|----------------------------|---------------|-----------------|----------------------------|
| Natural Resources Defense | | | |
| Council | \$467,000,000 | \$263,000,000 | \$730,000,000 |
| Earthjustice | \$247,000,000 | \$147,000,000 | \$394,000,000 |
| Sierra Club | \$130,000,000 | \$167,000,000 | \$297,000,000 |
| Trout Unlimited | \$31,000,000 | \$66,000,000 | \$97,000,000 |
| American Rivers | \$17,500,000 | \$17,000,000 | \$34,500,000 |
| Idaho Conservation League | \$7,500,000 | \$3,300,000 | \$10,800,000 |
| Columbia Riverkeeper | \$4,200,000 | \$3,000,000 | \$7,200,000 |
| Northwest Energy Coalition | \$1,400,000 | \$1,200,000 | \$2,600,000 |
| Save Our Wild Salmon | \$250,000 | \$470,000 | \$720,000 |

Lower Snake River Dams Under Biden Administration







Biden Admin's Pathway to Breaching



"The Administration commits to exploring lower Snake River habitat restoration opportunities, including but not limited to migration corridor restoration through breaching the four lower Snake River dams."

Sep 2022: **CEQ-Sponsored Negotiations** Begin

Sep 2022: NOAA "Rebuilding" Report **Finalized**

Mar 2023:

President Biden Calls for "Abundant & Harvestable"

Jun-Dec 2023:

Public Power **Utilities Frozen** Out of **Negotiations**

Dec 2023: Biden Admin Announces "10-year Settlement Agreement"

Jun 2024: **DOI** Tribal Circumstances **Analysis Calls** for New Non-**ESA NEPA** Standard

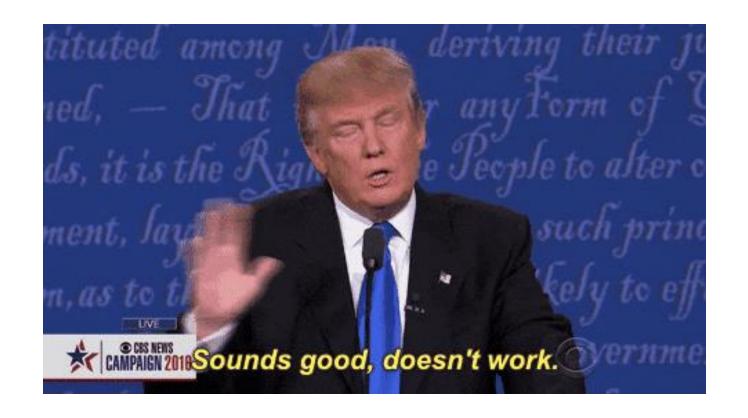
Nov 2024: Plans for Environmental Review Announced

Dec 2024: **SEIS Notice of** Intent Issued



Under Trump Administration, Dams to Get a Temporary Reprieve

Dam Breaching?





Trump Administration Opportunities





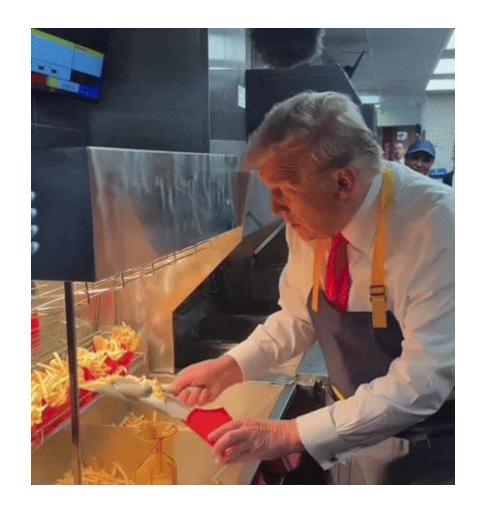


Develop New "Foundational Documents"











Back to the Courtroom

June 2025: Trump
Administration
Announces Its
Withdrawal from MOU

July 2025: Trump
Administration
Withdraws Notice of
Intent for SEIS

October 2025: State of Oregon Files Motion for Injunctive Relief

December 2025: Defense Filings Due

Late December 2025 – January 2026: Court Reviews Filings and Schedules Hearings



What Can We Do?

- Speak with a Unified Voice
- Leverage Our National Associations
- Work with Our Regional Policymakers
- Think Beyond 3 Years!
 - Build More & Stronger Coalitions
 - Look for Tribal Partnership Opportunities



NWPPA

NOW IS THE TIME TO TALK, NOT FIGHT **OVER HYDROPOWER** AND SALMON



facing mounting challenges: extreme weather, escalating wildfire risks, surging demand, and ongoing policy uncertainty. Each one threatens the affordability and reliability of electricity for homes, schools, farms, and sinesses. Yet, the greatest risk to the region's not-for-profit utilities-and renewed efforts to undermine our clean-energy hydropower system, especially the federal dams on the Columbia and Snake rivers.

Recently, Governors Ferguson and Kotek asked a federal court to lift a stay on hydropower litigation. Their decision, made without consulting the utilities that power millions of Northst homes, reopens an old and divisive fight. It's troubling because the stakes

Hydropower provides roughly half of all electricity in the Pacific Northwest¹ and is our single most important resource during weather emergencies like those we faced in 2021 and 2024.² At the same time, nearly 9 in 10 Western residents say they are worried about

Those concerns are well-founded

12.6% between May 2024 and May 2025.45 Removing the lower Snake River dams would add billions more to customer bills, according to every credible estimate.6 The cost doesn't stop at electricis ty. Breaching the dams would also

Washington and over 11% in Oregon.

devastate river navigation. Each year, millions of tons and billions of dollars' worth of agricultural goods and Now is not the time for endless other products move through this federally authorized system, connecting the Pacific Northwest and the Midwest to global markets. Barging west to global markets.7 Barging provides the cleanest, most efficient, and most sustainable link between our inland farmers and the rest of the world.8

But this debate is not only about energy and transportation. Salmon are central to the culture and traditions of Native American tribes and The choice before us is simple: we across the region. At the same time, it's important to remember that salmon populations experienced steep declines before the first federal in the late 1800s reduced Columbia

our communities, our salmon, and our clean energy system depends on choosing the latter.







The brighter news is that, thanks

through utility rates and supported

by partnerships among states, tribes, utilities, and the Bonneville Power

are not at pre-19th century levels, this

litigation or renewed calls for dam

breaching. Both would drive up costs

for families and slow our transition

to a clean-energy future. Instead, we

to sit down with utilities that serve

millions of Northwest residents.

bon-free hydropower.

We are ready to work together on

solutions that protect salmon while preserving reliable, affordable, car-

can fight old battles, or we can build

urge Governors Ferguson and Kotek

Administration-that number has



Paid for by Northwest Public Power Association, Northwest RiverPartners, Public Power Council,

Litigation isn't a salmon plan — it's a threat to ag's backbone

ov. Kotek and Gov. Ferguson are at a green will they undermine our clean hydro infrastructure, or will they collaborate with stakeholders to balance our region's energy the pause on a decadeswest's federal hydropower fer, and rural economies

Oregon's past legal soon join Oregon in res- the challenge. strategy.

whose operations depend dog groups. on consistent and afford-





and economic needs with bone of agriculture. From salmon recovery efforts? irrigation pumps and This critical question has cold storage to processcome to the forefront as ing facilities and transthese two Pacific North- portation networks, the west states, along with sector is one of the most other plaintiff groups, energy-dependent in the recently asked the Ore- Northwest. When electricgon District Court to lift ity prices rise or reliability falters, the ripple effects long legal battle over the are immediate and severe. operation of the North- Crops spoil, livestock suf-



grind to a halt. The region's electric

actions have already cost grid is already under strain, Northwest ratepayers hun- and that strain is growdreds of millions of dollars ing. Severe weather, data in higher electricity rates center growth, population and made the electric grid growth, and electrificaless reliable. Four years tion of buildings and vehiago, Oregon filed a motion cles have created greater for injunctive relief that demand. Meanwhile, clean would have added hun- energy mandates are forcdreds of millions of dol- ing the closure of foslars more annually and sil fuel plants faster than increased the risk of black- renewable replacements outs for the region's elec- can come online. And those have gone out of their rently seeing three times west's energy system — the rural stakeholders you tricity customers. While replacements - typically those efforts did not come wind and solar power to pass, there is evidence only provide power interests but have excluded bia River Basin compared and other critical infra-ports agriculture, contin-

urrecting this misguided This is truly an energy lic power's customer Across the region, util- sive, data-driven dialogue. For farmers, ranchers, ing according to multiple granted an audience with tribes, states, local gov- farmers, ranchers, rural

able electricity - this ing is the lack of engage- of the issue. is not an abstract conment with the agricultural Also frustrating is that tats, and modernize hatchcern. It's a direct threat to community, the utili- this all comes in the con- ery infrastructure — all governors join us? their ability to operate and ties, and their custom- text of evidence that elec- while preserving the clean Electricity is the back- sion. The State of Oregon ments in salmon recovery Northwest.



The Lower Monumental Dam on the Snake River

their point of view. Pub- dam was built in 1938.

and State of Washington are working. We are curway to accommodate the number of returning including the fate of the represent. Let's build an anti-hydropower inter- adult salmon to the Colum- Lower Snake River Dams energy future that sup-

emergency in the mak- advocates have yet to be ities are partnering with That means engaging with state to discuss the mat- ists, and agricultural nities they serve. What's most frustrat- ter, despite the criticality stakeholders to improve

that Washington state may mittently, which adds to others who don't share to when the first federal structure — must be ues the region's excellent decided through inclu- salmon recovery efforts, and food processors — electric reliability watch- the governors of either ernments, conservation- utilities, and the commu- for anything less.

> We stand ready to parfish passage, restore habi- ticipate in that dialogue. of the Northwest Public

Power Association which represents 154 not-for-To Governor Kotek and profit utilities across 10 ers on the litigation deci- tric customers' invest- energy backbone of the Governor Ferguson: pause Western states and British the litigation and open the Columbia.

By Kurt Miller

environmental pressures, writes the author. Pictured are... (Erika Schultz / The Seattle Times, 2024) More

■ The Seattle Times

Special to The Seattle Times

The Bonneville Power Administration's leadership and investment in salmon recovery have helped the Columbia Basin achieve import

A recent Seattle Times op-ed ("BPA plan puts progress on clean energy and salmon recovery at risk," Aug. 7) misrepresents the Bonneville Power Administration's contribution to salmon recovery, suggesting that BPA's

Opinion

TRAFFIC Significant delays on northbour

LOCAL BIZ NATION SPORTS ENTERTAINMENT LIFE HOMES OPINION

BPA's approach to salmon deserves credi

Editorials Letters David Horsey Kate Riley Brier Dudley Alex Fryer Carlton

Questions and Commentary?

Linked in www.linkedin.com/in/kurt-miller-nwppa



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